

Press release from Emotra AB (publ)

Göteborg, April 3, 2020

## EMOTRA AB: Final day for trading in BTUs

**In March 2020, EMOTRA AB (“Emotra”) carried out a rights issue of Units (where each unit comprises two (2) shares and (2) subscription warrants). This new issue was also open to the public. 11,653,840 new shares will be issued in this rights issue, providing Emotra with 4.66 MSEK in new funds before issue expenses, which will amount to approximately 1 MSEK. The final day for trading in BTUs (Paid Subscribed Unit) is April 8 2020, and Euroclear’s record date is April 14, 2020.**

11,653,840 shares have been registered with Bolagsverket (The Swedish Companies Registration Office) and we expect these shares to be distributed to the respective accounts/deposits of securities on April 16, 2020. After registration with Bolagsverket, the total number of Emotra shares amount to 38,043,599. After the rights issue, the share capital will amount to 722,828.38 SEK.

### Summary of terms for subscription warrants

**Subscription price:** Each subscription warrant grants its owner the right to subscribe for one (1) new share in the Company at a minimum price of 0.40 SEK per share and a maximum of 0.80 SEK per share.

**Subscription period:** Warrant-based share subscriptions will take place from October 9 to October 23, 2020. The subscription is executed by simultaneously depositing the cash amount due no later than 3 p.m. on Friday, October 23, 2020.

**Final trading day:** The final trading day for subscription warrants is scheduled for October 21, 2020.

**When fully subscribed:** If fully utilised, the subscription warrants will increase the share capital by a further 221,422.96 SEK, to a total of 944,251.34 SEK, and increase the total number of outstanding shares by 11,653,840 shares to 49,697,439 shares.

### Project leader

Emotra’s project leader in connection with the now completed rights issue was Mangold Fondkommission.

### For further information about Emotra, please contact:

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*EMOTRA AB is a medical technology company that carries out research, development, clinical studies and marketing in the area of mental health. The Company’s method, EDOR<sup>®</sup>, is a proprietary and objective psychophysiological test for detecting if patients suffering from depression are hyporeactive.*