



Press release from Emotra AB (publ)
Göteborg, April 9, 2018

Notice of Annual General Meeting of shareholders in Emotra AB (publ)

Notice is hereby given that the Annual General Meeting of shareholders in Emotra AB (publ), 556612-1579, will be held at 11:00 am on Wednesday May 9, 2018, at the restaurant John Scott's Pub at 15, Kungssportsavenyn in Göteborg.

Right of Participation and Registration

Shareholders who wish to participate in the meeting must

- be registered in the share register maintained by Euroclear Sweden AB by Thursday May 3, 2018 and
- send a written notice to the Company of their intent to participate in the meeting. The notice must arrive at the Company no later than Monday May 7, 2018 at the address Emotra AB, Göteborgsvägen 74, SE-433 63 Sävedalen, Sweden. Shareholders may also register their intent to participate by telephone by calling +46 708 25 45 47, or by sending an e-mail to claes@emotra.se. The registration notice must contain the shareholder's full name, personal or corporate ID number, number of shares in possession, address, daytime telephone number and, where appropriate, information about any deputies or counsel (2 at the most). Where appropriate, the registration notice must be accompanied by proxy letters, certificates of registration as well as other necessary credentials.

Beneficial Holders of Shares

To be eligible to participate in this meeting, any non-registered shareholder whose shares are registered in the name of a trustee, bank or other custodian must temporarily transfer registration of these shares to their own name in the ledger maintained by Euroclear Sweden AB. This transfer of registered ownership must be completed by Thursday May 3, 2018, which means that shareholders who wish to carry out such a transfer must inform their trustee well in advance of this date.

Proxy, etc.

If a shareholder wishes to be represented by a proxy, this proxy must present a written and dated proxy letter, signed by the shareholder, at the meeting. The proxy letter may not be more than one year old, unless the proxy letter states a longer duration (however, limited to five years). If the proxy letter has been issued by a legal entity, the proxy must also present a current certificate of registration or equivalent letter of authorisation for this legal entity. In order to facilitate admittance to the meeting, a copy of the proxy letter and any other letters of authorisation should be appended to the participation registration notice. Proxy forms are available on the Company's web site, www.emotra.se, and can be sent on request to shareholders who contact the Company and provide their address.

Number of Shares and Votes



At the moment of publication of this notice, there are 13,702,259 shares outstanding and votes in the Company. The Company does not possess any own shares.

Suggested Agenda:

0. Opening of the meeting.
1. Election of a chairperson for the meeting.
2. Establishing a voting list.
3. Approval of the meeting agenda.
4. Election of one or two persons to verify the minutes.
5. Approval that notice of the meeting was duly served.
6. A word from our CEO.
7. Presentation of the annual report and the auditor's report.
8. Resolutions on
 - a) approval of the income statement and balance sheet
 - b) appropriation of the Company's loss in accordance with the approved balance sheet
 - c) release from liability for the Board of Directors and the Chief Executive Officer.
9. Determination of the number of board members and deputy members, as well as the number of accountants and deputy accountants.
10. Determination of the fees to be paid to the board members and accountant.
11. Election of Board of Directors and accountant.
12. Resolution on granting the Board authority to decide on a new rights issue.
13. Close of meeting.

Summary of the proposals:

Net income appropriation (item 8 b)

The Board's proposal to the shareholder meeting is to allocate the Company's loss as per the Board's suggestion in the annual report. Furthermore, the Board recommends no dividend be paid for the financial year 2017.

Determination of the number of board members and deputy members, as well as the number of accountants and deputy accountants; determination of the fees to be paid to the board members and accountant (items 9 and 10)

Shareholders representing about 11 percent of the votes in the Company have forwarded a proposal that the Board be composed of four regular members and no deputy members. They also suggest an annual directors' fee totalling 125,000 SEK, whereof 80,000 SEK for the chairperson and 45,000 SEK for the external/independent regular board member. Furthermore, the Board proposes the appointment of an auditor and a deputy auditor, and that they shall be compensated in line with usual charges and upon presentation of approved invoice.

Election of Board of Directors and accountant (item 11)

Shareholders representing about 11 percent of the votes in the Company have forwarded a proposal that Margit Ferm, Claes Holmberg, Jan Pilebjer* and Lars-Håkan Thorell be re-elected as regular board members. Furthermore, the Board has proposed the renewed appointment of Thomas Nilsson as the Company's auditor and Marcus Hellsten as deputy auditor until next year's annual general meeting.



**independent board member, according to the regulatory framework of AktieTorget*

Resolution on granting the Board authority to decide on a new rights issue (item 12)

The Board proposes that the Meeting resolves to authorise the Board to issue new shares, within the framework of the present articles of association, on one or more occasions up until the next AGM, without deviation from the shareholders' right of priority.

The number of shares issued under the authorisation shall correspond to a maximum amount of 24 MSEK, or 2.5 million euro (total issue proceeds).

The shares will be issued at a market-equivalent price, minus a market-rate issue rebate, when appropriate, and payment can, in addition to cash, be made in kind or as otherwise conditioned.

The goal of any new share issue that is decided based on the granted authority shall be to reinforce the Company's working capital to finance the market launch of the Company's method EDOR®.

Other

The Annual report and the auditor's report as well as the complete proposals for resolution and proxy forms will be available from the Company's registered office at 74, Göteborgsvägen in Sävedalen, Sweden, as well as on the Company's web site (www.emotra.se) no later than three weeks before the annual general meeting and can, on request, be sent by post to shareholders who provide their address.

Shareholders who participate in the meeting have the right to request information as per Chap. 7, Section 32 of the Swedish Companies act (2005:551).

Sävedalen, April 2018

Emotra AB (publ)

THE BOARD OF DIRECTORS

For further information about Emotra, please contact:

Claes Holmberg, CEO

Telephone: 0708-25 45 47

E-mail: claes@emotra.se

EMOTRA AB (publ) is a medical technology company that carries out research, development, clinical studies and marketing in the area of suicide prevention. The Company's method, EDOR®, is a proprietary, objective and quantitative diagnostic, psychophysiological test for detecting hyporeactivity in patients suffering from depression. During the test, the patient listens to a series of audio signals. The patient's response, in the form of very small changes in dermal electric conductivity, is measured and analysed. This extremely sensitive and specific test of suicidal risk has been developed as the result of research.

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