

Press release from Emotra AB (publ)
Göteborg, January 8, 2014

EGM bulletin

Today, January 8, 2014, Emotra AB (publ) held an extraordinary general meeting of shareholders. The resolution, presented below, was adopted with the necessary majority.

Approval of the Board's proposal for a rights issue

The EGM approved the Board's proposal to carry out a rights issue encompassing a maximum of 648,945 shares. Each outstanding share entitles the owner to one subscription right. The purchase of one new share requires three subscriptions rights. If the share issue is fully subscribed, the Company's share capital will increase by SEK 234,667.574,352. Record date for identifying shareholders entitled to participate in the issue through the exercising of preferential rights is January 10, 2014. The last date for trade in the share to obtain subscription rights was January 7, 2014. Other parties may also subscribe to the issue. The price of each new share will be SEK 15.00, fully paid in cash.

Shares can be subscribed during the period January 16 to January 30 2014 (inclusive). Share subscriptions through the exercising of preferential rights must be paid in cash at the time of purchase. Share subscriptions that are not made through the exercising of preferential rights will be recorded on a special subscription list. Such subscriptions must be fully paid no later than four business days after the subscriber has received confirmation of share allocation. The Board has the right to extend the subscription and payment periods. Payment of dividends for these new shares shall be on the dividend record date that occurs after the shares have been recorded in the shareholder ledger that is maintained by Euroclear Sweden AB.

In case all of the shares are not subscribed through preferential rights as described above, the Board, within the limits of the maximum allowed issue value, shall decide on the issue of shares to parties without preferential rights, as well as decide the allocation of shares among these parties.

New share subscriptions without preferential rights will be issued primarily to subscribers that have also subscribed to shares by exercising their preferential rights, regardless of whether or not the subscriber in question was a shareholder on the record date; also, in case these subscribers cannot be allotted their desired amount of shares, shares will be issued pro rata to the number of preferential rights that have been exercised for new share subscriptions, or, if this is not feasible, by drawing of lots. Secondly, new share subscriptions without preferential rights will be issued to other parties without preferential rights that have subscribed to shares, and in case these subscribers cannot be allotted their desired amount of shares, shares will be issued pro rata to the number of shares each party has expressed an interest in subscribing to, or, if this is not feasible, by drawing of lots.

For further information, please contact:

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***Emotra AB (publ)** has developed a method – EDOR – of detecting depressed patients who are at risk of committing suicide. In studies encompassing more than 1,000 patients, this method has shown a reliability of approximately 97%. In other words, Emotra's method can determine, with 97% certainty, if a person runs a significantly higher risk of suicide attempt, facilitating decisions about where special suicide prevention measures are needed. EDOR helps the right patients get the care they need.*